



## **CONNECTED BANKING**



#### CONNECTED BANKING

ICICI Bank Connected Banking is an initiative of ICICI Bank that allows secure and seamless integration of ICICI core banking functions with MY ERP Software (One Plus).

By integrating One Plus Software with ICICI bank current account, a range of core accounting functions like bank account reconciliation, NEFT/RTGS/IMPS payments and account balance checks can be made more easy, automated and secure.





#### ACCOUNTING PLATFORM

MY ERP Software (One Plus) is a cloud-based accounting software integrating all aspects of accounting from invoicing to filing of GST returns. MY ERP Software (One Plus) is the nextgeneration of accounting platform, built on the AWS cloud with deep integrations to various other services. Software For Supermarkets, Mobile Shops/Computer/Electronics/FMCG Dealers, Retailers / Wholesalers / Manufacturers ,Commision Agents (kachi Arth/Pakki Arth).



### MY ERP Software (One Plus) Features

- Maintain Balance Sheet, Profit/Loss, Trading A/C, Outstanding Analysis
- Whatsapp Bills & reports, Stock Report
- Generate and manage eWay Bills.
- GST Reports(GSTR-1, GSTR-2, GSTR-3, GSTR-9)
- Depriciation Chart, Interest Calculation, Sales /Purchase Reports,

#### **Complementary for** ICICI Bank Customers

One Plus Software Micro edition is made available to all ICICIBank Current Account holders at no cost.

Using this edition, the user can create and mange upto 500 invoices, use Connected Banking for reconciliation, file GST returns throughout the year and enjoy various other features.





## **One Plus Software** Setup

- One Plus Software Setup
- Zero-Balance Account
  - Connecting With ICICI bank
  - Transfer Payments
- Transaction Status
- Bank Balance & Statement

## MY ERP Software (One Plus) Setup

To being visit :- <u>www.myerpsoftware.com/icici</u>

Read All One Plus Software benefits

**Click On Download Button** 



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#### One Plus Software Setup

Users can open a zero-balance ICICI bank current account for their Company or LLP with MAB waiver using One Plus Software. Users can also link existing ICICI Bank current account to experience Connected Banking. Account opening can be initiated through the following modes.

SELECT COMPANY				Create A New Company	Close		
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Company Name			City	F.Y From			
Company Database Pat	h:						
Last Entry Date :							
GST No.		State :		State Code :			
PAN NO.		Bank No	ime :				



1.Click on create a New Company

2.Fill your Company/Firm Details

**3.Click Create Company** 



#### **Current** Account

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## 🕦 Zero-Balance

Users can open a zero-balance ICICI bank current account for their Company or LLP with MAB waiver using MY ERP Software (One Plus). Users can also link existing ICICI Bank current account to experience Connected Banking. Account opening can be initiated through the following modes.

Note: Account holder will need to do a minimum of 3 transactions of value greater than or equal to Rs.10/- through Connected Banking in a month to avail MAB waiver from M+2nd months onwards. The month in which customer fails to do atleast 3 transactions, they will need to maintain the minimum MAB as per the variant offered.

#### Click here to apply for new account

CREAT	E ACCOUNT					Save	List of Account	ts <u>C</u> los
Account Name	ICICI BANK							
Print Name	ICICI BANK							
Group	Bank Accounts 🔹 🕈 🖊					GST No.	2 Ver	
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Bank Account No	21213133434634	Bank Name	ICICI BANK			Audit Upto		
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Delete	Cheque Printing Name						Check Register Ban	king status

# <image>

#### **Redirection to ICICI Bank**



## **Connecting** With ICICI Bank

- One Plus Software Setup
- Zero-Balance Account
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# **Connecting** with ICICI

To start Connected Banking, the user must authenticate the CORPID and USERID by following the steps below:

Login to MY ERP Software (One Plus)

Go to Create new Account → Select Account Group → Select bank Type → Enter CorpID & UserID.

Accept on ICICI Bank Portal to authenticate the connection.

## 04 Transfer Payments

Transaction completed

- One Plus Software Setup
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#### **Transfer** Payments

To Transfer payment from One Plus Software, the user must go to Online Banking --> Transfer.

**Click on the Transfer Menu button** 

Select Party name from which the payment is to be transfer.

Fill Account name, IFSC Code, bank Name.

Select bank name in payment detail Section and select date.

Fill Amount want to transfer.Choose payment mode.



**Click on Procced payment Button** 

#### Payment Authentication

Once payment is queued, the transaction must be authenticated by the account holder with OTP received from ICICI Bank.

#### Authenticate OTP

In the payment authentication screen, the user must now enter the OTP received from ICICI Bank to initiate the payment. Once the payment is initiated, the status of the transaction can be checked on MY ERP Software(One Plus).

#### **Initiate OTP**

From the payment screen, the user can click on the OTP button to generate a OTP. The ICICI Bank Account holder will not receive a OTP from ICICI Bank for the transaction.

#### **Payment Status**

If the payment is successful, the transaction status is updated on MY ERP Software (One Plus) as successful. If the transaction is pending, the user the check the status of the transaction until its success of failed.



#### **Transaction** Status

- One Plus Software Setup
- Zero-Balance Account
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#### **Transaction** Status

Track Deliverables feature lets you know the status of deliverables dispatched to you by ICICI Bank like cheque book, NEFT/IMPS/RTGS, bank statements etc. The deliverable status can be tracked by logging into MY ERP Sofware (One Plus)  $\rightarrow$ Onilne Banking  $\rightarrow$  Check Status  $\rightarrow$  Track Deliverables).



#### **One Plus Software** features

Over 30 services required to start a business in India.

- Masters
- Transctions
- Reports
- Online Banking
- Stock Reports
- GST Reports
- Tools
- Help

#### Masters

- Account
- Opening Stock Editor
- Tax Slab
- Bill Sundry
- Item group
- Cheque Book



## Transactions

- Sale / Purchase
- GST Voucher
- Manual Invoice
- Quick Payment
- Quick Receipt
- General
- Bank Entry





### Bank Balance & Statement

- One Plus Software Setup
- Zero-Balance Account
- Connecting Accounts
- Sending Payments
- One Plus Software features
  - Bank Balance & Statement

## Bank Statement & bank Balance





#### Secure

Only Super-Admin& Admin have access to Connected Banking features on One Plus Software.

#### Tracking

All transactions are validated and tracked on One Plus Softwarel.

#### **User-Based Limits**

One Plus Software super admin can set transfer limits for individual users and access levels.



## DEVELOPED BY MY ERP Software



#### **About** MY ERP Software

One Plus is developed and operated by MY ERP Software Co. The company has extensive experience in developing and operating Accounting Software.



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#### MY ERP Software Services

One Plus users can purchase a wide-range of services from My ERP Software to easily manage and grow their business at an additional cost.



#### **Business** Startup

#### Over 30 services required to start a business in India.

- Private Limited Company Registration
- LLP Registration
- Indian Subsidiary Setup
- Proprietorship Registration
- Partnership Firm Registration
- Import Export Code
- FSSAI Registration
- FSSAI License
- OSP Registration
- Fire License
- Drug License



### **Intellectual** Property

Over 20 services required to protect intellectual property

- Trademark Filing
- Trademark Objection
- Trademark Renewal
- Trademark Opposition
- Provisional PatentRegistration
- Patent Registration
- Copyright Registration
- Design Registration



#### **GST** Services

Over 10services required to register and fileGST returns

- GST Registration
- GST Return Filing
- One Plus GSTSoftware
- One Plus POS Solution
- GST LUT Form Filing
- GST Input Tax Credit Reconciliation
- GST Refunds
- GST Registration Cancellation



#### MY ERP Software (One Plus) Support

One Plus Software support is available for all users.

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**Phone** +91 99143-70650

Website

www.myerpsoftware.com